

Annexure 3

Name of Corporate Debtor : Hindusthan National Glass & Ind Date of Commencement of CIRP : 21 October 2021

(Version 2: Pursuant to claims received and updated as on 30-Nov-2021)

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	State Bank of India	3-Nov-21	583,165,246	366,490,665	Cash Credit	Note 1		No	Note 3	-	-	-	216,674,581	
			1,103,382,912		Term Loan 1	Note 1				-	-	-		
			3,467,772,811		Term Loan 2	Note 1				-	-	-		
			1,261,008,905	10,415,493,520	Term Loan 3	Note 1				-	-	-	1,727,676,676	
			1,986,088,474		Term Loan 4	Note 1				-	-	-		
			4,324,917,095		Term Loan 5	Note 1				-	-	-		
	12,726,335,442	10,781,984,185							1,944,351,257					
2	Canara Bank	29-Oct-21	406,987,432	270,788,102	Working Capital Loan	Note 1		No	Note 3	-	-	-	136,199,330	
			1,382,537,794	1,257,989,654	Term Loan	Note 1				-	-	-	124,548,140	
			1,789,525,226	1,528,777,756						-	-	-	260,747,470	
3	Bank of Baroda	5-Nov-21	464,640,858	382,171,221	Cash Credit	Note 1		No	Note 3	-	-	-	82,469,637	
			464,640,858	382,171,221						-	-	-	82,469,637	
4	Export-Import bank of India	5-Nov-21	595,593,904	1,047,729,010	Term Loan 1	Note 1		No	Note 3	-	-	-	143,458,269	
			595,593,375		Term Loan 2	Note 1				-	-	-		
			1,191,187,279	1,047,729,010						-	-	-	143,458,269	
5	DBS Bank Ltd, Singapore	5-Nov-21	4,235,087,943	3,954,500,674	External commercial borrowing (ECB)	Note 1		No	Note 3	-	-	-	280,587,269	
			4,235,087,943	3,954,500,674						-	-	-	280,587,269	
6	DBS Bank India Ltd	5-Nov-21	215,719,428		Short Term Loan	Note 1		No	Note 3	-	-	-		
			7,831,030	188,800,318	CC/OD	Note 1				-	-	-	34,798,622	
			48,483		PD1	Note 1				-	-	-		
			223,598,941	188,800,318						-	-	-	34,798,622	
7	Edelweiss Asset Reconstruction Company Limited	17-Nov-21	2,768,104,647	-	For debt acquired from HDFC Bank Limited-EARC Trust SC-368	Note 1		No	Note 3	-	-	-	2,768,104,647	
288,166,842			-	For debt acquired from L&T Finance Limited -EARC Trust SC-367	Note 1		-			-	-	288,166,842		
3,079,151,398			-	For debt acquired from Hongkong and Shanghai Banking Corporation(HSBC)-EARC Trust SC-245	Note 1		-			-	-	3,079,151,398		
1,756,810,521			-	For debt acquired from Axis Bank Limited-EARC Trust SC-404	Note 1		-			-	-	1,756,810,521		
			7,892,233,408	-						-	-	-	7,892,233,408	
11	Standard Chartered Bank	12-Nov-21	594,102,626	364,278,763	Working Capital Loan	Note 1		No	Note 3	-	-	-	229,823,863	
			594,102,626	364,278,763						-	-	-	229,823,863	
12	Rathi Brothers	16-Nov-21	179,177	-				No		-	-	179,177	-	Note 2
13			59,366	-						-	-	59,366	-	Note 2
14			258,007	-						-	-	258,007	-	Note 2
15			1,084,912	-						-	-	1,084,912	-	Note 2
			1,581,462	-						-	-	1,581,462	-	
Total			29,118,293,185	18,248,241,928						-	-	1,581,462	10,868,469,795	

Note 1 - Amount covered by security interest is currently under verification and will be updated in due course of time.

Note 2 - Incorrect Claim Form has been received from this creditor. Creditor has been informed that revised form has to be submitted in order to include their claim. Accordingly, such claims have not been admitted.

Note 3 - Considering that the CIRP is currently under litigation, there is a restriction placed on setting up the CoC.